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**Title -The Less-than-United Approach to U.S. Resource Development**

The fuel mix in the United States is changing dramatically. The 'shale revolution' has made natural gas more readily available and less expensive in a way few could have predicted just a decade ago. Meanwhile, environmental regulations are working an opposite effect, restricting certain energy sources from production to electricity generation. The United States, rather than moving in a single direction, is largely dependent on the choices of individual states or regions, driven both by resource economics and politics. Some are focusing on a combination of natural gas and wind; others are experiencing a huge growth of distributed generation; still others are focusing on a renewal of nuclear energy. This presentation will provide an overview of those different directions in this time of extraordinary change.